

Updated 9/24/2019

Name	Age	Date of Birth	Today's Date
Primary Phone Number	E-mail Address		
Referring Physician / Person	Primary Care Provider		
Preferred Pharmacy Name	Pharmacy Phone Number		
Pharmacy Address	Pharmacy Cross Streets		
Reason for visit			

**PREVENTIVE HEALTH**

Pap	Date of last	Blood Work	Date of last	Bone Density	Date of last
Mammogram		Colonoscopy			
History of abnormal pap?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Would you accept blood products?	<input type="checkbox"/> Yes <input type="checkbox"/> No		

**MEDICAL HISTORY**

Please check any past or current medical problems for yourself or immediate, blood relatives  
**X = Yourself; M = Mother; F = Father; S = Sister; B = Brother; Maternal Grandparents = MGM or MGF; Paternal Grandparents = PGM or PGF**

	You	Family		You	Family
Autoimmune Disease (Lupus, MS, etc.)			Heart Disease		
Alzheimer's			Hemorrhoids		
Anemia			Hepatitis		
Arthritis			High Blood Pressure		
Bleeding Disorder			Irritable Bowel Syndrome		
Blood Clots in legs			Kidney Disease		
Blood Clots in lungs			Lung Disease, Asthma		
Blood Disorders			Mental Illness, Depression		
Cancer Breast			Migraine Headache		
Cancer Colon			Osteoporosis		
Cancer Ovarian			Seizure Disorder		
Cancers Other			Skin Disorders		
Diabetes			Stroke		
Drug/Alcohol Abuse			Thyroid Disorder		
Frequent Bladder Infections			Tuberculosis		
Gallbladder Disease or Gallstones			Ulcers		
Hearing Problems			Other		

**SURGERIES**

Date	Surgery	Date	Surgery

**CURRENT MEDICATION**

List any MEDICATIONS you are taking, to include birth control pills, Tylenol, Advil, Aspirin, other non-prescription medicine, vitamins, herbs.

Medication Name	Dose	Frequency	Medication Name	Dose	Frequency

Do you take Calcium?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, amount
Do you take Vitamin D?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, amount
Do you take Multiple Vitamin or Prenatal Vitamin?	<input type="checkbox"/> Yes <input type="checkbox"/> No	

Name		Date of Birth	Today's Date	
<b>MEDICATION ALLERGIES</b>				
Do you have any medication allergies?		<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, to what?	What type of reaction do you have?
<b>FOOD ALLERGIES</b>				
Do you have any food allergies?		<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, to what?	What type of reaction do you have?
<b>ENVIRONMENTAL / LATEX ALLERGIES</b>				
Do you have any environmental / latex allergies?		<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, to what?	What type of reaction do you have?
<b>MENSTRUAL HISTORY</b>				
First day of last normal menstrual period - Date		Is menstrual pain or cramping a problem for you? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Age period began		Do you ever have spotting or bleeding in between your periods? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Number of days between periods				
Length of periods (# of days of bleeding)		Is PMS a problem for you? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Menstrual flow: <input type="checkbox"/> Light <input type="checkbox"/> Medium <input type="checkbox"/> Heavy		Do you perform self-breast exams? <input type="checkbox"/> Yes <input type="checkbox"/> No		
How often do you change pads / tampons on your heaviest day of menses? Every _____ hours				
Do your periods regularly affect your life in a negative way?		<input type="checkbox"/> Yes <input type="checkbox"/> No		
Method of birth control				
<input type="checkbox"/> Condoms	<input type="checkbox"/> Diaphragm	<input type="checkbox"/> Implanon	<input type="checkbox"/> Nuva Ring	<input type="checkbox"/> Post Menopause
<input type="checkbox"/> Contraceptive Pills	<input type="checkbox"/> Essure	<input type="checkbox"/> IUD	<input type="checkbox"/> Foam, Jelly, etc.	<input type="checkbox"/> Same Sex Partner
<input type="checkbox"/> Depo Provera	<input type="checkbox"/> Hysterectomy	<input type="checkbox"/> Not Sexually Active	<input type="checkbox"/> Patch	<input type="checkbox"/> Tubal Ligation
Are you interested in a different method of birth control?				<input type="checkbox"/> Vasectomy <input type="checkbox"/> Other: <input type="checkbox"/> None
<b>REPRODUCTIVE PREGNANCY HISTORY</b>				
# of times pregnant	# of term deliveries	# of deliveries prior to 37 weeks	# of elective abortions	
# of miscarriages	# of ectopic pregnancies	# of multiple births	# of living children	
<b>PREGNANCY DETAILS #1</b>			<b>PREGNANCY DETAILS #2</b>	
Date	Type of delivery	Complications	Date	Type of delivery
# weeks at delivery	<input type="checkbox"/> Vaginal		# weeks at delivery	<input type="checkbox"/> Vaginal
Birth weight	<input type="checkbox"/> C-section		Birth weight	<input type="checkbox"/> C-section
Sex of child	<input type="checkbox"/> Elective abortion		Sex of child	<input type="checkbox"/> Elective abortion
Name	<input type="checkbox"/> Miscarriage		Name	<input type="checkbox"/> Miscarriage
<b>PREGNANCY DETAILS #3</b>			<b>PREGNANCY DETAILS #4</b>	
Date	Type of delivery	Complications	Date	Type of delivery
# weeks at delivery	<input type="checkbox"/> Vaginal		# weeks at delivery	<input type="checkbox"/> Vaginal
Birth weight	<input type="checkbox"/> C-section		Birth weight	<input type="checkbox"/> C-section
Sex of child	<input type="checkbox"/> Elective abortion		Sex of child	<input type="checkbox"/> Elective abortion
Name	<input type="checkbox"/> Miscarriage		Name	<input type="checkbox"/> Miscarriage
<b>SOCIAL HISTORY</b>				
Marital Status <input type="checkbox"/> Divorced <input type="checkbox"/> Engaged <input type="checkbox"/> Married		Race <input type="checkbox"/> African American <input type="checkbox"/> Asian <input type="checkbox"/> Caucasian		
<input type="checkbox"/> Partnered <input type="checkbox"/> Separated <input type="checkbox"/> Single <input type="checkbox"/> Widowed		<input type="checkbox"/> Hispanic <input type="checkbox"/> Other		
Patient Occupation		Husband / Partner's Occupation		
Do you exercise? <input type="checkbox"/> Yes <input type="checkbox"/> No		If yes, # of times per week		Number of children living at home
Do you / did you ever drink alcohol? <input type="checkbox"/> Yes <input type="checkbox"/> No		How much per week?	How many drinks a day?	Is alcohol or drug use a problem for you? <input type="checkbox"/> Yes <input type="checkbox"/> No
Do you / did you ever use tobacco? <input type="checkbox"/> Yes <input type="checkbox"/> No		If yes, what type? <input type="checkbox"/> Chewing Tobacco <input type="checkbox"/> Smoking/Cigarettes		How many years?      How much per day?      When did you stop?
Do you / did you ever use any recreational drugs or abuse prescription drugs? <input type="checkbox"/> Yes <input type="checkbox"/> No		If yes, what type?		
Have you ever been sexually abused? <input type="checkbox"/> Yes <input type="checkbox"/> No		If you have experienced abuse, have you received counseling? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Have you ever been physically abused? <input type="checkbox"/> Yes <input type="checkbox"/> No				
Have you ever been emotionally abused by anyone important to you? <input type="checkbox"/> Yes <input type="checkbox"/> No		Is this something you would like to discuss today? <input type="checkbox"/> Yes <input type="checkbox"/> No		

Name			Date of Birth		Today's Date	
REPRODUCTIVE PREGNANCY HISTORY (continued)						
PREGNANCY DETAILS #5				PREGNANCY DETAILS #6		
Date	Type of delivery	Complications		Date	Type of delivery	Complications
# weeks at delivery	<input type="checkbox"/> Vaginal			# weeks at delivery	<input type="checkbox"/> Vaginal	
Birth weight	<input type="checkbox"/> C-section			Birth weight	<input type="checkbox"/> C-section	
Sex of child	<input type="checkbox"/> Elective abortion			Sex of child	<input type="checkbox"/> Elective abortion	
Name	<input type="checkbox"/> Miscarriage			Name	<input type="checkbox"/> Miscarriage	
PREGNANCY DETAILS #7				PREGNANCY DETAILS #8		
Date	Type of delivery	Complications		Date	Type of delivery	Complications
# weeks at delivery	<input type="checkbox"/> Vaginal			# weeks at delivery	<input type="checkbox"/> Vaginal	
Birth weight	<input type="checkbox"/> C-section			Birth weight	<input type="checkbox"/> C-section	
Sex of child	<input type="checkbox"/> Elective abortion			Sex of child	<input type="checkbox"/> Elective abortion	
Name	<input type="checkbox"/> Miscarriage			Name	<input type="checkbox"/> Miscarriage	
PREGNANCY DETAILS #9				PREGNANCY DETAILS #10		
Date	Type of delivery	Complications		Date	Type of delivery	Complications
# weeks at delivery	<input type="checkbox"/> Vaginal			# weeks at delivery	<input type="checkbox"/> Vaginal	
Birth weight	<input type="checkbox"/> C-section			Birth weight	<input type="checkbox"/> C-section	
Sex of child	<input type="checkbox"/> Elective abortion			Sex of child	<input type="checkbox"/> Elective abortion	
Name	<input type="checkbox"/> Miscarriage			Name	<input type="checkbox"/> Miscarriage	
PREGNANCY DETAILS #11				PREGNANCY DETAILS #12		
Date	Type of delivery	Complications		Date	Type of delivery	Complications
# weeks at delivery	<input type="checkbox"/> Vaginal			# weeks at delivery	<input type="checkbox"/> Vaginal	
Birth weight	<input type="checkbox"/> C-section			Birth weight	<input type="checkbox"/> C-section	
Sex of child	<input type="checkbox"/> Elective abortion			Sex of child	<input type="checkbox"/> Elective abortion	
Name	<input type="checkbox"/> Miscarriage			Name	<input type="checkbox"/> Miscarriage	

# Seasons

OBSTETRICS  
& GYNECOLOGY

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

**BMI Screening:** When your Height and Weight are entered into our Electronic Health Record, your Body Mass Index (BMI) is calculated automatically. If your BMI is considered above or below normal, we are required to give you information pertaining to a healthy lifestyle of diet and/or exercise. Please visit the Center for Disease Controls website for more information visit: <http://www.cdc.gov/healthyweight/assessing/adultbmi/index.html>

**Pneumonia Vaccination Status:** If you are 65 years of age or older, it is recommended that you get a Pneumococcal vaccination.

Have you had a Pneumonia Vaccination? Yes/No      Approximate Date of your last vaccination?

If not, please talk with your Primary Care Physician about getting one. For more information on the Pneumococcal vaccine please visit the Center for Disease Control's website at: <http://www.cdc.gov/VACCINES/vpd-vac/pneumo/default.htm>

**Breast Cancer Screening:** If you are a female 40-69 years of age, it is recommended that you get regular screenings for breast cancer. Although it is not necessarily related to your visit at our office, we are being required to ask if you have had these screening tests.

Have you had a mammogram? Yes/No      Approximate date of your last mammogram: \_\_\_\_\_

If not, please talk to your Primary Care Physician or Gynecologist about ordering a mammogram. For more information on mammograms, please visit the American Cancer Society's website at: [www.cancer.org](http://www.cancer.org)

**Colorectal Cancer Screening:** If you are 50-75 years of age, it is recommended that you get regular screenings for colorectal cancer. Although it is not necessarily related to your visit at our office, we are being required to ask if you have had your screening test(s).

Have you had a colonoscopy? Yes/No      Approximate date of your last colonoscopy: \_\_\_\_\_

If not, please talk to your Primary Care Physician about ordering a colonoscopy. For more information on colonoscopies, please visit the American Cancer Society's website at: [www.cancer.org](http://www.cancer.org)

**Tobacco Use:** If you are 18 years or older: Have you **ever** used any type of tobacco product (including smokeless products)?

Please circle:                      **NEVER**                                      **CURRENT**                                      **FORMER**

If **NEVER**, you are finished.

If **CURRENT or FORMER**, please answer the following questions to the best of your abilities:

1. Type of tobacco used: \_\_\_\_\_
2. How much per day: \_\_\_\_\_
3. Approximate age started: \_\_\_\_\_
4. Have you ever tried to stop? \_\_\_\_\_ If yes, approximate age: \_\_\_\_\_
5. What method did you use to try to stop (if applicable): \_\_\_\_\_
6. Approximate age stopped successfully (if applicable): \_\_\_\_\_

Please visit the Center for Disease Control's website for additional information on Tobacco cessation at: [www.cdc.gov/tobacco](http://www.cdc.gov/tobacco)

# Seasons

OBSTETRICS  
& GYNECOLOGY

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

**PATIENT HEALTH QUESTIONNAIRE (PHQ9)**

Use ✓ to indicate your answer

Over the last 2 weeks, how often have you been bothered by any of the following problems?	Not at all	Several days	More than ½ the days	Nearly every day
1. Little interest or pleasure in doing things				
2. Feeling down, depressed or hopeless				
3. Trouble falling or staying asleep, or sleeping too much				
4. Feeling tired or having little energy				
5. Poor appetite or overeating				
6. Feeling bad about yourself - or that you are a failure or have let yourself or your family down				
7. Trouble concentrating on things, such as reading the newspaper or watching TV.				
8. Moving or speaking so slowly that other people could have noticed. Or the opposite - being so fidgety or restless that you have been moving around a lot more than usual				
9. Thoughts that you would be better off dead, or of hurting yourself in some way				
10. If you checked off any problems, how difficult have these problems made it for you to do your work, take care of things at home or get along with other people?				

**Future Fall Risk and Plan of Care:** If you are 65 years of age or older, it is recommended that you complete a fall risk assessment.

Have you had a fall(s) in the last year? Yes/No

If you answered yes, how many? \_\_\_\_\_

Did the fall(s) result in an injury? Yes/No

Please visit the American Geriatric's website for additional information to Fall Risk Assessment at [www.americangeriatrics.org](http://www.americangeriatrics.org)

# Cancer Family History Questionnaire

Personal Information			
Patient Name	Date of Birth	Healthcare Provider	Today's Date

**Instructions:** Your personal and family history of cancer is important to provide you with the best care possible. Please complete the chart below based upon your personal and family history of cancer. Leave blank what you do not know. **The following relatives should be considered:** Parents, siblings, half-siblings, children, grandparents, grandchildren, aunts, uncles, nieces and nephews on both sides of the family.

Do you have a personal history of:	Yes (Y) or No (N)?	Which cancer?	Age at diagnosis?
Breast, ovarian, or pancreatic cancer at any age	<input type="checkbox"/> Y <input type="checkbox"/> N		
Colorectal or uterine cancer at 64 or younger	<input type="checkbox"/> Y <input type="checkbox"/> N		

Do you have a family history of:	Yes (Y) or No (N)?	Which relative?	Maternal (M) or Paternal (P) side of the family?	Age at diagnosis?
Breast cancer at 49 or younger	<input type="checkbox"/> Y <input type="checkbox"/> N		<input type="checkbox"/> M <input type="checkbox"/> P	
Two breast cancers (bilateral) in one relative at any age	<input type="checkbox"/> Y <input type="checkbox"/> N		<input type="checkbox"/> M <input type="checkbox"/> P	
Three breast cancers in relatives on the same side of the family at any age	<input type="checkbox"/> Y <input type="checkbox"/> N		<input type="checkbox"/> M <input type="checkbox"/> P	
Ovarian cancer at any age	<input type="checkbox"/> Y <input type="checkbox"/> N		<input type="checkbox"/> M <input type="checkbox"/> P	
Pancreatic cancer at any age	<input type="checkbox"/> Y <input type="checkbox"/> N		<input type="checkbox"/> M <input type="checkbox"/> P	
Male breast cancer at any age	<input type="checkbox"/> Y <input type="checkbox"/> N		<input type="checkbox"/> M <input type="checkbox"/> P	
Metastatic prostate cancer at any age	<input type="checkbox"/> Y <input type="checkbox"/> N		<input type="checkbox"/> M <input type="checkbox"/> P	
Colon cancer at 49 or younger	<input type="checkbox"/> Y <input type="checkbox"/> N		<input type="checkbox"/> M <input type="checkbox"/> P	
Uterine cancer at 49 or younger	<input type="checkbox"/> Y <input type="checkbox"/> N		<input type="checkbox"/> M <input type="checkbox"/> P	
Ashkenazi Jewish ancestry with breast cancer at any age	<input type="checkbox"/> Y <input type="checkbox"/> N		<input type="checkbox"/> M <input type="checkbox"/> P	
Do you have a family history of other cancers?	<input type="checkbox"/> Y <input type="checkbox"/> N	List them here:		
Have you or anyone in your family had genetic testing for hereditary cancer?	<input type="checkbox"/> Y <input type="checkbox"/> N	Who?	What gene(s)?	What was the result?

## Cancer Risk Assessment Review (to be completed after discussion with your healthcare provider)

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

Healthcare Provider Signature \_\_\_\_\_ Date \_\_\_\_\_

Office Use Only Patient offered hereditary cancer genetic testing?  Yes  No  Accepted  Declined

If yes, which test?  BRCAAnalysis® with Myriad myRisk® MultiSite 3 BRCAAnalysis® REFLEX to BRCAAnalysis® with Myriad myRisk®  
 COLARIS®PLUS with Myriad myRisk®  COLARIS A<sup>®</sup>PLUS with Myriad myRisk®  Single Site Testing  Myriad myRisk® Update  
 Other: \_\_\_\_\_

Follow-up appointment scheduled?  Yes  No Date of next appointment: \_\_\_\_\_

# PRIVIA MEDICAL GROUP NORTH TEXAS

PHYSICIAN: \_\_\_\_\_  
 LOCATION: \_\_\_\_\_ BEING SEEN TODAY \_\_\_\_\_  
 DATE: \_\_\_\_\_

## PATIENT REGISTRATION INFORMATION

If Patient cannot be billed for these services (for example, minor children), please complete RESPONSIBLE PARTY SECTION below as well as this patient registration information section.

Social Security #: \_\_\_\_\_ Driver's License # \_\_\_\_\_ State: \_\_\_\_\_  
 Name: \_\_\_\_\_  
 LAST FIRST MI SEX MM DD YY AGE S M D W O  
 Address: \_\_\_\_\_  
 MAILING ADDRESS APARTMENT CITY ST ZIP HOME PHONE  
 Alt/Cell Phone: (\_\_\_\_) \_\_\_\_\_ Day Phone: (\_\_\_\_) \_\_\_\_\_ Email: \_\_\_\_\_  
 Race \_\_\_\_\_ Language \_\_\_\_\_ Ethnicity  Hispanic/Latin  Non Hispanic/Latin  
 Full-Time Part-Time Retired Unemployed Student Employer's Name: \_\_\_\_\_  
 EMPLOYMENT STATUS (PLEASE CIRCLE ONE) or School  
 Employer's Address: \_\_\_\_\_  
 MAILING ADDRESS CITY ST ZIP  
 Occupation: \_\_\_\_\_  
 Emergency Contact: (Please indicate a friend or relative not living at the same address.)

NAME \_\_\_\_\_ RELATIONSHIP \_\_\_\_\_ EMERGENCY CONTACT # \_\_\_\_\_

## RESPONSIBLE PARTY AND BILLING INFORMATION

Patient is responsible unless a minor child or guardian. RESPONSIBLE PARTY SECTION must be completed.

Patient Relationship to Responsible Party: Child \_\_\_\_\_ Other \_\_\_\_\_ SPECIFY \_\_\_\_\_ Resp. Party SS #: \_\_\_\_\_  
 Name: \_\_\_\_\_  
 LAST FIRST MI SEX MM DD YY AGE S M D W O  
 Address: \_\_\_\_\_  
 MAILING ADDRESS APARTMENT CITY ST ZIP HOME PHONE  
 Full-Time Part-Time Retired Unemployed Student Employer's Name: \_\_\_\_\_  
 EMPLOYMENT STATUS (PLEASE CIRCLE ONE) or School  
 Employer's Address: \_\_\_\_\_  
 MAILING ADDRESS CITY ST ZIP  
 Occupation: \_\_\_\_\_  
 WORK PHONE \_\_\_\_\_ EXT \_\_\_\_\_

## OTHER PATIENT INFORMATION

Spouse's Name: \_\_\_\_\_ Employer: \_\_\_\_\_  
 \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Spouse's Work Phone: (\_\_\_\_) \_\_\_\_\_ (\_\_\_\_) Occupation: \_\_\_\_\_  
 DATE OF BIRTH EXT

## PRIMARY INSURANCE

Please complete the information below and provide a copy of the insurance card.

Insurance Company: \_\_\_\_\_ Address: \_\_\_\_\_  
 STREET or P.O. BOX PHONE  
 Co-Pay Amount: (if applicable) \_\_\_\_\_ CITY ST ZIP  
 Primary Care Physician: \_\_\_\_\_  
 Policy Holder: \_\_\_\_\_  
 LAST FIRST MI SEX MM DD YY SS #  
 Patient Relationship to Insured Party: Self \_\_\_\_\_ Spouse \_\_\_\_\_ Child \_\_\_\_\_ Other \_\_\_\_\_  
 (SPECIFY)  
 Employer's Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 THC99P02 STREET CITY ST ZIP  
 INSUREDS ID GROUP NAME AND/OR NUMBER

**SECONDARY INSURANCE**

Please complete the information below and provide a copy of the insurance card.

Insurance Company: \_\_\_\_\_ Address: \_\_\_\_\_ ( ) \_\_\_\_\_  
STREET or P.O. BOX PHONE

Co-Pay Amount: (if applicable) \_\_\_\_\_ CITY ST ZIP

Primary Care Physician: \_\_\_\_\_

Policy Holder: \_\_\_\_\_  
LAST FIRST MI SEX DATE OF BIRTH SS #

Patient Relationship to Insured Party: Self \_\_\_ Spouse \_\_\_ Child \_\_\_ Other \_\_\_  
(SPECIFY)

Employer's Name: \_\_\_\_\_

Employer's Address: \_\_\_\_\_  
STREET CITY ST ZIP  
INSUREDS ID GROUP NAME AND/OR NUMBER

**WORKER'S COMPENSATION**

Worker's Compensation Insurance Name: \_\_\_\_\_ Adj. \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Phone \_\_\_\_\_

Claim #: \_\_\_\_\_ DOI \_\_\_\_\_

What Employer: \_\_\_\_\_

**ACCIDENT INFORMATION**

Was this the result of an accident? \_\_\_ Yes \_\_\_ No Where did it occur? \_\_\_ At Work \_\_\_ Auto Accident \_\_\_ Other

Date of Accident \_\_\_\_\_ Have you reported this injury to your employer? \_\_\_ Yes \_\_\_ No When \_\_\_\_\_

Describe accident briefly: \_\_\_\_\_

Do you have an attorney representing you? \_\_\_ Yes \_\_\_ No Who is the attorney? \_\_\_\_\_

**REFERRAL INFORMATION**

Who referred you? \_\_\_\_\_ Address: \_\_\_\_\_ Phone: \_\_\_\_\_

Family Physician \_\_\_\_\_ Address: \_\_\_\_\_ Phone: \_\_\_\_\_

**ASSIGNMENT OF BENEFITS/RELEASE OF INFORMATION/NOTICE OF PRIVACY PRACTICES/APPOINTMENT OF AUTHORIZED REPRESENTATIVE**

**PLEASE READ**

Privia Medical Group North Texas (PMG), and its physicians are committed to securing the privacy of your health information. Accordingly, we have posted our "Notice of Privacy Practices" in the reception area. You are not required to read this notice. However, we would like your acknowledgement that you have been advised that PMG has such a Notice of Privacy Practices.

I hereby assign, transfer and set over to PMG, all of my rights, title and interest to my medical reimbursement benefits under my insurance policy. I authorize the release of any medical information needed to determine these benefits, including medical, surgical, psychiatric and/or substance abuse (drug or alcohol) information. This authorization shall remain valid until written notice is given by me revoking said authorization.

I understand that this order does not relieve me of my obligation to pay such bills if not paid/covered/found medically necessary by my commercial/third party/government plan or insurance company. I am also financially responsible for any balances due after payments by my insurance company.

I appoint PMG to act as my authorized representative in requesting an appeal from my insurance plan regarding its denial of services or denial of payment.

All charges are due at the time of service. If surgery is indicated, I am responsible for furnishing insurance claim forms to the office prior to surgery.

\_\_\_\_\_  
PATIENT SIGNATURE

\_\_\_\_\_  
DATE

\_\_\_\_\_  
WITNESS SIGNATURE

\_\_\_\_\_  
DATE



# Privia Medical Group North Texas

## HIPAA Authorization for Release of Patient Health Information

In general, HIPAA (Health Insurance Portability & Accountability Act) gives patients the right to request the uses and disclosures of their protected health information (PHI). The patient is also provided the right to request confidential communications, or that a communication of PHI be made by alternative means, such as sending correspondence to the individual's office instead of home. This information will remain in effect until revoked in writing, except to the extent that action has already been taken.

I wish to be contacted in the following manner (check all that apply):

- Home or Cell Phone: \_\_\_\_\_
  - OK to leave a message with detailed information
  - Leave name and doctor with call back number only
- Work Telephone: \_\_\_\_\_
  - OK to leave message with detailed information
  - Leave name & doctor with call back number only
- When unable to contact me by phone, a written communication may be sent to my home address.
- Other: \_\_\_\_\_

I consent and authorize the release of NORMAL test results to the following:

- Only Myself
- Telephone Answering Machine/Voice Mail
- My spouse: \_\_\_\_\_
- My children: \_\_\_\_\_
- My parents: \_\_\_\_\_
- Other: \_\_\_\_\_

I consent and authorize the release of ABNORMAL test results to the following:

- Only myself
- Telephone Answering Machine/Voice Mail
- My spouse: \_\_\_\_\_
- My children: \_\_\_\_\_
- My parents: \_\_\_\_\_
- Other: \_\_\_\_\_

I consent and authorize your office or a facility on my behalf, to conduct benefit verification services.

- Yes
- No

I hereby give my physician permission to discuss all diagnostic and treatment details with my other physician(s) and pharmacist(s) regarding my use of medications prescribed by my other physician(s).

- Yes
- No

Do you have an advanced directive (Living Will)?

- Yes
- No

I consent and authorize your office or facility to make calls and/or send text messages containing important information about my account including marketing information and past-due notifications through an automated telephone dialing system.

- Yes
- No

\_\_\_\_\_  
Patient Signature (Must be an adult 18 yrs or older)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Birthdate

## Acknowledgement of Review of Notice of Privacy Practices

I have reviewed this office's Notice of Privacy Practices, which explains how my medical information will be used and disclosed. I understand that I am entitled to receive a copy of this document.

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Signature of Patient or Personal Representative

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Date

---

Name of Patient or Personal Representative

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Description of Personal Representative's Authority

## CONSENT FOR TREATMENT

By signing this consent, I am authorizing my physician(s) and/or order another person to perform all exams, tests, procedures, injections, phlebotomy and any other care deemed necessary or advisable for the diagnosis and treatment of my medical condition. This consent is valid for each visit I make to Dr. Lungren/Osborn, with Privia Medical Group North Texas unless revoked by me in writing.

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Patient Name/Legal Representative

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Date of Birth

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Date